NOTICE OF MEETING

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 500 (Master)

The Board of Directors of Harris County Municipal Utility District No. 500 will hold a special Master District meeting on **Wednesday**, **January 12**, **2022**, **at 2:00 p.m.**, at <u>Allen Boone Humphries Robinson</u>, <u>LLP</u>, <u>3200 Southwest Freeway</u>, <u>Suite 2400</u>, <u>Blanco Conference Room</u>, <u>Houston</u>, <u>Texas</u>, to discuss and, if appropriate, act upon the following items:

- 1. Public comments.
- 2. Taxable Contract Revenue Bonds (Water, Sewer, and Drainage Facilities), Series 2022 ("Series 2022 Bonds"), including:
 - a. review bids and award sale of the District's \$3,615,000 Taxable Contract Revenue Bonds (Water, Sewer, and Drainage Facilities), Series 2022;
 - b. adopt Resolution Authorizing the Issuance of the District's \$3,615,000 Taxable Contract Revenue Bonds (Water, Sewer, and Drainage Facilities), Series 2022;
 - c. approve Paying Agent/Registrar Agreement;
 - d. approve Official Statement;
 - e. execution of Certificate Regarding Provision of Financial Advice;
 - f. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser; and
 - g. approve payment to Attorney General relating to bond issue transcript review.

<u>/s/Katie Carner</u>
Attorney for the District

